HUMAN RESOURCES POLICIES AND PROCEDURES / STAFF DEVELOPMENT

Short-term Staff Development Programmes

1. **Definitions**

- 1.1 Short-term programmes refer to:
 - (a) conference/seminar attendance; and
 - (b) study programmes/courses lasting for a period not more than 6 months.
- 1.2 Local/overseas programmes:

Those held in Hong Kong and bordering locations where overnight accommodation is not required are classified as "local" programmes, while those held outside Hong Kong where overnight accommodation is required are "overseas" programmes.

2. General Guidelines for Approval of Grant

2.1

Туре	Study programmes/Courses		Conferences/Seminars	
	Local	Overseas	Local	Overseas
Grant	Normally not more than 2/3 of tuition of the course	Normally not more than 1/2 of tuition of the course	Registration fees only	 Registration fees only if not presenting paper; Full registration fees plus 1/2 of other cost if presenting paper*
Eligibility	Full-time staff	Full-time staff with at least 2 years' service	For full-time Academic/Teaching Staff and Non-teaching Staff on Managerial/Senior Professional Category	
Obligation	 Complete the course/conference/seminar Submit a report on completion of the programme when required by the approving authority Refund the full grant if resigning before completion of the programme or if failing to complete the programme 			

^{*} Calculation of estimated total cost for these programmes is set out in par. 2.2.

- 2.2 Estimated total cost for **overseas** short-term programmes covers:
 - (a) <u>Travelling expenses</u>: The lowest airfare possible. The applicant could approach the Finance Office for advice on the quoted airfares.
 - (b) <u>Accommodation expenses</u>: The reasonable choice in the printed information submitted by the applicant. The number of nights of accommodation granted would be the number of nights needed for the official programmes, plus one additional night if necessary.
 - (c) <u>Registration fees</u>: As stated in the printed information submitted by the applicant. Normally, only registration fees, excluding board or meals, will be covered if the applicant attending the conference/seminar will not present paper.
 - (d) <u>Cost of meals and other expenses</u>: A daily subsistence allowance may be provided. In this regard, please refer to the Guidelines on Daily Subsistence Allowance which can be viewed in the Finance Office website.
- 2.3 The approval of grant in support of short-term programmes rests with the respective **Deans/Vice-Presidents** (according to the reporting relationship of offices as detailed in the Annex).
- Applicants should obtain approval for leave of absence to attend short-term courses or conferences/seminars from their Heads of Departments/Offices in accordance with established leave regulations. Applicants may apply for time off for attending day-release programmes on the understanding that arrangements should be made with their Heads of Departments/Offices on application to make up for such time off. Classes or other duties missed, if any, should be covered. The Human Resources Office should also be notified if the period of leave granted involves annual leave.
- 2.5 Under normal circumstances, it is expected that the central guidelines established by the Staff Affairs Committee on the level of support for each development programme will be followed. However, budget-holders are also encouraged to use their discretionary judgement to provide a higher or lower level of support for some development programmes on the basis of merit and as a form of recognition and reward for performance.
- 2.6 Contents of the proposed course/conference/seminar should be relevant to the applicant's job duties or teaching field.
- 2.7 No two concurrent grants should be given to a staff member to support more than one individual short-term course/subject in the same period of time.
- 2.8 The University has a general policy of offering grants to support the following short-term courses:
 - (a) Chinese language courses (either Cantonese or Putonghua) at relevant levels for <u>one term</u> <u>only</u> for non-Chinese speaking staff members;
 - (b) English language courses at relevant levels for <u>up to two terms</u> or <u>two subjects</u>, and Putonghua courses for one term only for clerical/secretarial staff members.
- 2.9 Successful applicants of short-term programmes are expected to present a certificate or other documents to the relevant Vice-Presidents or Deans to prove their completion of the courses/programmes or attendance of conferences/seminars.

2.10 **To claim reimbursement**, applicants should present the original of official receipts together with the signed application forms to the relevant budget-controlling officers as soon as those documents are ready. To support the claim for a subsistence allowance, staff will ONLY have to submit proof of staying overseas indicating the duration of the trip, such as airline tickets, boarding pass or hotel bills.

Should all receipts be checked to be in proper order, the relevant budget-controlling officers will send them to the Finance Office together with a copy of the approval forms. The actual amounts to be reimbursed should be marked in the approval forms should there be any discrepancy in the original approved amounts. Upon completion of all necessary accounting procedures, the Finance Office will arrange to credit the appropriate amounts into the applicants' bank accounts.

3 Guidelines

- 3.1 **Application forms** for short-term programmes can be downloaded from the <u>Human Resources</u> Office Homepage.
- 3.2 Applications for grant must be made prior to commencement of the courses/conferences/seminars and could be processed in advance of formal admission by the institutions concerned. Applications submitted after commencement of the relevant programmes will not be considered.
- 3.3 Applicants should submit the completed application forms together with adequate supporting documents to the relevant Deans of Faculties/Schools or Vice-Presidents through the Heads of Departments/Offices prior to commencement of programmes.
- 3.4 **Supporting documents** of a staff development grant application should include the following:
 - (a) information stating the name, date, content, and registration/course fees of the programme;
 - (b) letter of acceptance to the programme issued by the institution/organizing body, if applicable.

For *overseas* programmes, the following documents are also required in addition to the above:

- (c) invitation letter for presenting papers issued by the organizing body if the applicant will present paper in a conference/seminar;
- (d) printed information stating the cost of accommodation (e.g. hotel rate), meals and other relevant items, as provided by the organizing body.

Human Resources Office July 2014

Short-term/ Long-term Staff Development Programmes Approving Authorities and their Respective Functional Units 2024-25

Approving Authority	Functional Units		
Dean of Arts and Social Sciences	Faculty of Arts and Social Sciences		
Dean of Business	School of Business		
Dean of Chinese Medicine	School of Chinese Medicine		
Dean of Communication	School of Communication		
Dean of Creative Arts	School of Creative Arts		
Dean of Science	Faculty of Science		
Dean of School of Continuing Education	School of Continuing Education		
Dean of School of Continuing Education	Office of the President and Vice-Chancellor		
	Office of the Provost		
	Office of the Associate Vice-President (Engagement)		
	Deans of Faculties/Schools		
	BNU-HKBU United International College		
Provost	Chaplain's Office		
	Internal Audit Office		
	Institute for Innovation, Translation and Policy Research		
	Library		
	Knowledge Transfer Office		
	Office of Institutional Research and Planning		
	Office of the Vice-President (Research and		
	Development)		
	Graduate School		
Vice-President	Institute of Bioresource and Agriculture		
(Research and Development)	Life Science Imaging Centre		
	Research Office		
	State Key Laboratory of Environmental and Biological		
	Analysis		
	Office of the Vice-President (Teaching and Learning)		
	Office of Associate Vice-President (Student Experience)		
	Academic Registry		
	Centre for Holistic Teaching and Learning		
Vice-President	Centre for Innovative Service-Learning		
(Teaching and Learning)	CLAP-TECH Centre Division of Transdisciplinary Undergraduate		
(Teaching and Learning)	Programmes		
	General Education Office		
	Language Centre		
	International Office		
	Office of Student Affairs		
	Office of the Vice-President (Administration) and		
	Secretary		
	Alumni Affairs Office		
	Communication and Public Relations Office		
	Estates Office		
Vice-President (Administration) and	Finance Office		
Secretary	General Administration Office		
	Human Resources Office		
	Office of Information Technology		
	University Advancement Office		
	University Engagement Office		
	Planning Office for the Chinese Medicine Hospital		